CRYPTO UNICORN INSIDER NEWSLETTER

ISSUE NO. 2 | NOVEMBER 2026

Digital Asset Intelligence for Serious Investors

14	JAN 1 - OCT 30	BTC / ETH / SOL	U.S. + GLOBAL
ASSETS COVERED	PERFORMANCE WINDOW	TREASURY FOCUS	EVENT CALENDAR

COVERAGE UNIVERSE — ALL 14 CRYPTO ASSETS

Asset	Symbol	Asset	Symbol
Bitcoin	BTC	Stellar	XLM
Ethereum	ETH	Quant	QNT
XRP	XRP	Cardano	ADA
Solana	SOL	Avalanche	AVAX
BNB	BNB	Uniswap	UNI
Hyperliquid	HYPE	Dogecoin	DOGE
Chainlink	LINK	Hedera	HBAR

Complete match to the 2026 Crypto Performance table on page 2: all 14 assets and ticker symbols are included below. Coverage emphasizes actively traded digital assets, network activity, market data and material developments.

2026 CRYPTO PERFORMANCE

January 1, 2026 opening price through October 30, 2026 closing price

Performance is calculated from the stated January 1 opening price to the October 30 close. Crypto markets trade continuously; daily close conventions and exchange prices can differ. Historical prices are rounded. Sources: CoinMarketCap October 30 snapshot and historical market-price listings.

Asset	Symbol	Jan. 1 Open	Oct. 30 Close	2026 Performance
Bitcoin	BTC	$87,568.38	$77,198.21	-11.8%
Ethereum	ETH	$2,969.21	$2,241.05	-24.5%
XRP	XRP	$1.8400	$1.2544	-31.8%
Solana	SOL	$124.64	$96.22	-22.8%
BNB	BNB	$863.41	$703.35	-18.5%
Hyperliquid	HYPE	$25.45	$90.08	+253.9%
Chainlink	LINK	$12.21	$11.44	-6.3%
Stellar	XLM	$0.20095	$0.1708	-15.0%
Quant	QNT	$69.59	$192.27	+176.3%
Cardano	ADA	$0.3336	$0.1951	-41.5%
Avalanche	AVAX	$12.32	$8.55	-30.6%
Uniswap	UNI	$5.64	$7.163	+27.0%
Dogecoin	DOGE	$0.11747	$0.07588	-35.4%
Hedera	HBAR	$0.10633	$0.07221	-32.1%

Year-to-date leaders in this tracked group include Hyperliquid and Quant, while several major assets declined. Returns compare the January 1 opening figures retained from Issue 1 with October 30, 2026 prices.

DIGITAL ASSET PROFILES

All 14 profiles consolidated onto one page

Asset	Launch	Supply	What It Does	What to Watch
BTC	2009	~21M max	Digital monetary asset / settlement network	Treasury and ETF flows; liquidity; regulation
ETH	2015	No fixed max	Smart contracts, stablecoins, tokenization and DeFi	Staking; upgrades; L2 activity; treasury demand
XRP	2012	100B max	Fast settlement and payments on the XRP Ledger	Payments adoption; tokenization; regulation; escrow
SOL	2020	No fixed max	High-throughput smart-contract network	App activity; validators; reliability; treasury demand
BNB	2017	Burn-based	BNB Chain ecosystem utility and transaction fees	Burns; ecosystem use; exchange/regulatory developments
HYPE	2024	~1B max	On-chain perpetuals and spot-trading ecosystem token	DEX volume; unlocks; decentralization; competition
LINK	2017	1B max	Oracle and cross-chain data infrastructure	CCIP; staking; institutional tokenization partnerships
XLM	2014	50B total	Payments, remittances and tokenized asset transfers	Anchors; payments adoption; tokenized assets; usage
QNT	2018	~14.9M max	Interoperability / Overledger ecosystem utility token	Institutional integrations; interoperability demand
ADA	2017	45B max	Proof-of-stake smart-contract platform	Governance; scaling; DeFi; developer activity
AVAX	2020	720M max	Smart contracts, custom chains and tokenization	L1 adoption; institutional tokenization; emissions
UNI	2020	1B initial	Governance token for Uniswap decentralized exchange	DEX share; fee policy; governance; regulation
DOGE	2013	No fixed max	Liquid proof-of-work digital currency	Payments use; concentration; sentiment; mining security
HBAR	2019	50B max	Enterprise-oriented hashgraph distributed ledger asset	Enterprise use; council governance; tokenization; supply

This consolidated layout replaces the earlier two-page profile section, reducing white space while preserving the core description, supply structure and investor watch points.

DISCLOSED CRYPTO TREASURY ACTIVITY

Previously reported treasury disclosures — September 2026 historical reference (not refreshed for November)

Terminology: Crypto assets generally do not have SEC-style corporate insiders in the same sense as public-company stock. This page therefore tracks named corporate treasury purchases and disclosed accumulation rather than anonymous wallet movements.

Entity	Asset	Period	Action	Amount / Value	Context
Strategy (MSTR)	BTC	Sep. 21-27	**BUY**	1,665 BTC / $142.7M	Holdings reached 847,666 BTC
Strategy (MSTR)	BTC	Sep. 14-20	**BUY**	950 BTC / $75.7M	Holdings reached 846,000 BTC
BitMine Immersion	ETH	Week ended Sep. 27	**BUY**	17,362 ETH	ETH holdings reached 6,001,302
BitMine Immersion	ETH	Week ended Sep. 20	**BUY**	27,562 ETH	Continued weekly ETH accumulation
DeFi Development	SOL	Sep. 21-28	**ACCUMULATE**	47,706 SOL	Holdings reached ~2.538M SOL/equivalents
DeFi Development	SOL	Sep. 14-21	**ACCUMULATE**	101,381 SOL	Holdings reached ~2.490M SOL/equivalents
Forward Industries	SOL	Aug. 4-Sep. 20	**ACCUMULATE**	~357,000 SOL incl. staking	Holdings reached ~8.16M SOL/equivalents
Digital Commodities	SOL	Sep. 28	**BUY**	C$100,000	Initial SOL allocation

Historical reference only. The transactions above are from the prior issue and should not be presented as October 2026 or November 2026 activity. Updated treasury disclosures require separate issuer-level verification.

CRYPTO & GOVERNMENT

NOVEMBER 2026 | Federal crypto market structure, stablecoin implementation and agency rulemaking

SEC/CFTC crypto classification: The agencies' March 2026 interpretation provides a framework for distinguishing digital commodities, digital securities, stablecoins and other tokens. It also addresses staking, mining, wrapping and airdrops. This remains a key foundation for November compliance analysis.

SEC offering proposal: The SEC's Regulation Crypto Assets proposal (August 18, 2026) outlines tailored exemptions for certain crypto investment-contract offerings, including $5 million over four years and $75 million in a 12-month period. The public comment period closed October 20; the proposal should not be described as a final rule.

CFTC market framework: On October 5, the CFTC announced an advance notice of proposed rulemaking concerning leveraged or margined retail crypto-asset transactions and crypto asset markets. This is a consultation, not a final comprehensive regulatory regime. Broader congressional market-structure legislation remains uncertain.

Stablecoin rules: The Office of the Comptroller of the Currency published a final rule on October 23 implementing the GENIUS Act for payment-stablecoin issuance by entities under OCC jurisdiction. Investors and issuers should monitor reserve, redemption, licensing and operational compliance requirements.

Government intersection: Watch how the SEC and CFTC divide authority, whether Congress advances market-structure legislation, how federal stablecoin oversight is implemented, and how tokenized securities and DeFi platforms fit within existing law. A proposal, an interpretation and an enacted rule have different legal effects.

REGULATORY WATCH — NOVEMBER 2026: SEC Regulation Crypto Assets comments closed Oct. 20; review any subsequent agency response. Monitor the CFTC's crypto-markets rulemaking comment process, OCC stablecoin implementation and congressional developments. No pending proposal should be represented as enacted law.

Primary sources: sec.gov/rules-regulations/2026/08/s7-2026-27; sec.gov/newsroom/press-releases/2026-30-sec-clarifies-application-federal-securities-laws-crypto-assets; cftc.gov/PressRoom/PressReleases/9307-26; Federal Register 91 FR 67000 (Oct. 23, 2026).

U.S. & GLOBAL CONFERENCE CALENDAR

Crypto, Digital Assets, Fintech, Banking, Payments & AI | November 2026 - Mid-2027

Conference	Location	Dates	Focus
Devcon 8	Mumbai, India	Nov. 3-6, 2026	Ethereum developer and ecosystem conference
Digital Assets Forum	New York, NY	Nov. 13, 2026	Institutional digital assets and TradFi integration
North American Blockchain Summit	Arlington, TX	Nov. 18-19, 2026	Blockchain, digital assets, policy and industry
Blockchain Life	Dubai, UAE	Dec. 1-2, 2026	International blockchain and crypto industry event
BitBasel Miami 2026	Miami Beach, FL	Dec. 2-5, 2026	Art, technology, Web3, digital ownership, investors & family offices

CONFERENCE CALENDAR - CONTINUED

Upcoming U.S. and global events — 2027 planning calendar

Conference	Location	Dates	Focus
Digital Assets at Duke	Durham, NC	Feb. 10-12, 2027	Digital finance, regulation, stablecoins and tokenization
eMerge Americas	Miami Beach, FL	Mar. 2-4, 2027	Finance, AI, deep tech, startups and investment
Fintech Americas	Miami Beach, FL	Mar. 16-18, 2027	Banking, finance, insurance, payments and fintech
DC Blockchain Summit	Washington, DC	Apr. 6-7, 2027	Blockchain policy, regulation and U.S. competitiveness
Consensus Miami 2027	Miami Beach, FL	May 2027	Crypto, digital finance, blockchain and AI
Digital Asset Yield Summit	Miami, FL	May 10, 2027	Private capital and digital-asset income markets
ICBC	New York / San Francisco	Jun. 3-4, 2027	Blockchain and cryptocurrency research

Conference dates, venues and formats can change. Recheck organizers before booking travel. The calendar intentionally includes adjacent fintech, banking, payments and AI events where digital assets and financial technology are material themes.

DATA & EDITORIAL NOTE: October 30, 2026 daily crypto close prices from CoinMarketCap historical snapshot, supplemented by historical exchange listings for QNT, AVAX, UNI and HBAR. Prices are venue-dependent; YTD changes retain the January 1 baselines from Issue 1. Treasury transaction table is explicitly archival, pending issuer-level verification. Conference dates should be confirmed with organizers.

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